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UNIVERSITY OF OREGON COUNTERPROPOSAL (5/16/2024) UNITED ACADEMICS COUNTERPROPOSAL (4/18/2024) UNIVERSITY OF OREGON COUNTERPROPOSAL (3/14/2024) UNITED ACADEMICS PROPOSAL (2/29/2024)

Document Key

UA new | UA deletion | UO new | UO deletion | Accepted | Deleted | Status Quo | Restored

ARTICLE 26. SALARY

11 Section 1. Merit Increases. In addition to the meritorious salary increases associated with

successful promotion, tenure, and six-year-post-tenure, and career continuous employment 12

reviews, the University will establish a unit-based pools of 3% 6% for salary increases to be 13

distributed solely as merit to bargaining unit faculty members in the Career and Tenure-Track 14

- and Tenured classifications as follows:-15
- 16

Classification	Tenure-Track and Tenured	Career
January 1, 2025	3%	3%
January 1, 2026	3%	3%
January 1, 2027	3%	3%

17

18 Total unit-based pool amounts will be determined based on the total base salary (prorated for

19 FTE) for eligible faculty members in each group as of October 31 preceding the increase date.

2023 2026 and increases will be effective January 1, 2024 2027. 20

21

a.-Eligibility: To be eligible for merit, the faculty member must have an appointment on or 22 before July 1 preceding the increase date, 2023 2026. Merit reviews will be based on the work 23 performed by the faculty member since the faculty member's last merit review or since the 24 25 faculty member's start date, if the faculty member was hired during the last review period, and may take into account the length of service over the review period. Units may establish 26 27 different reviews period review periods in their respective unit level policies.

28

29 **b.** Distribution: Merit distributions should be given as a percentage of base salary, irrespective

of FTE in any given review period, and not as a flat dollar amount, unless the unit has Office of 30 the Provost approval for the distribution. Unit level merit policies must include criteria for 31

determining whether faculty members exceed, meet, or do not meet expectations in teaching, 32

service, and research, as applicable, and a methodology for determining when faculty meet

- 33 expectations overall based on their ratings in those areas. 34
- 35

Section 2. Limited Duration Continuing Appointment Increases. Bargaining unit faculty 36

members in the Pro Tem, Visiting, and Retired classifications who both hold an appointment on 37

the corresponding increase date specified in Section 1 and also held an appointment in the 38

academic and/or fiscal year preceding the corresponding increase date, shall receive an increase 39

- 40 to base salary of 2% on the corresponding increase date.
- 41 42

January 2022 2025 Across the Board Increase. Eligible bargaining unit faculty members will receive a 5% 9.4% 9.18% increase to base salary effective January 1, 2022 2025. Eligible bargaining unit faculty members are those with an appointment as of October 31, 2021 2024.

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46 Section 2. January 2023 2026 Across the Board Increases. Eligible bargaining unit faculty

- 47 members will receive a 2% 4.4% 4.3% increase to base salary effective January 1, 2023 2026.
- 48 Eligible bargaining unit faculty members are those with an appointment as of October 31, 2022
- 49 2025. In addition, the University will establish a pool of 2.5% 2.44% of bargaining unit faculty
- salaries to address external equity issues, and a unit-based pool of 2.5% 2.44% to address
 internal equity issues. Total pool amounts will be determined by the total base salary (prorated)
- 52 for FTE) for eligible faculty members in each group as of October 31, 2025. All equity-based
- salary increases will be effective January 1, 2026. Any funds from the equity pools that are not
- allocated as equity raises or for units/ranks for which there is no comparator data will be
- 55 distributed as across-the-board raises of 2.5% 2.44%.
- 56

a. External equity: "External equity" issues refer to the pattern of differences between 57 average salaries for units (by rank) at the University and average salaries for similar 58 59 units/ranks at other public universities in the Association of American Universities. The Joint Committee on Equity (see Section 13) shall be responsible for constructing policies 60 and procedures for guiding the distribution of monies in the external equity raise pool to 61 address this pattern of differences according to the following principles: The goal of these 62 raises is to increase by the most the average salaries of those faculty in units/ranks that 63 are farthest from their AAU public comparators. If the pool is insufficient to raise all 64 65 unit/rank averages to the external comparator levels, the Joint Committee shall prioritize increases for those units/ranks that are farthest from the comparators. Within units/ranks, 66 raises shall prioritize those most underpaid in comparison to external comparators. 67 68

- **b.** Internal equity: "Internal equity" issues refer to a pattern of differences, including 69 compression and inversion among salaries within units and time in rank. The Joint 70 Committee on Equity (see Section 13) shall be responsible for constructing policies and 71 72 procedures to guide the distribution of monies in the internal equity raise pool. In determining differences in pay, the Joint Committee will account for the University 73 Senate's study on service, situations of protected classes of faculty, and the Oregon Equal 74 Pay Act. Processes shall include appropriate data analysis, contract and CV reviews, and 75 76 interviews as necessary.
- 77
 78 Section 3. January Merit Increases. Eligible bargaining unit faculty members will receive a
 79 3.4% increase to base salary effective January 1, 2027. Eligible bargaining unit faculty members
 80 are those with an appointment as of October 31, 2026. In addition to the meritorious salary
- are those with an appointment as of October 51, 2020. In addition to the memorious satary
 increases associated with successful promotion, tenure, and six-year post-tenure, and cCareer
- 82 continuous employment reviews, the University will establish a unit-based pools of 3% 6%
- 83 5.78% for salary increases to be distributed solely as merit to bargaining unit faculty members in
- 84 the Career and Tenure-Track and Tenured classifications as follows:. Total unit-based pool
- 85 amounts will be determined based on the total base salary (prorated for FTE) for eligible faculty

86 87		ers in each group as of October 31, preceding the increase date. 2023 2026 and increases effective January 1, 2024 2027.
88	will oc	chiconve sundary 1, 2021 2027.
89		a. Eligibility: To be eligible for merit, the faculty member must have an appointment on
90		or before July 1, preceding the increase date, 2023-2026. Merit reviews will be based on
91		the work performed by the faculty member since the faculty member's last merit review
92		or since the faculty member's start date, if the faculty member was hired during the last
93		review period, and may take into account the length of service over the review period.
94		Units may establish different reviews period review periods in their respective unit level
95		policies.
96		
97		b. Distribution: Merit distributions should be given as a percentage of base salary,
98		irrespective of FTE in any given review period, and not as a flat dollar amount, unless
99		the unit has Office of the Provost approval for the distribution. Unit level merit policies
100		must include criteria for determining whether faculty members exceed, meet, or do not
101		meet expectations in teaching, service, and research, as applicable, and a methodology
102		for determining when faculty meet expectations overall based on their ratings in those
103		areas. Merit determinations may not be grieved except for specific allegations of
104		process error(s) or prohibited discrimination and retaliation that materially impacted a
105		determination. Neither the academic judgment and/or application of unit-level criteria of
106		a merit determination may be grieved.
107	G	
108	Sectio	n 3. Funding-Contingent Faculty
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110	a.	In no case will a funding-contingent faculty member be awarded retroactive salary
111		increases. In lieu of retroactive pay, funding-contingent faculty members will be entitled
112		to a lump-sum equivalent to the retroactive pay to be distributed no less than three
113		months after the retroactive pay would have otherwise been provided.
114	1.	From time, counting count for coulter with a new main singly increased and the second and in a singly that
115	D.	Funding-contingent faculty who are principal investigators on the sponsored project that
116		funds their own salary may petition the Office of the Provost to delay or forgo an increase in their own colory or required under this A greement
117 118		in their own salary as required under this Agreement.
118 119	Sectio	n 4. Salary Floors
120	Sectio	
120	a.	As of July 1, 2025, the following minimum salary floors will be in effect for all
122	и.	bargaining unit faculty members in the Career, Postbaccalaureate Scholar, Pro Tem,
123		Visiting, and Retired classifications:
124		

Category	9-month Salary Floor	12-month Salary Floor
PE & Rec	\$30,257	\$36,981
Postbaccalaureate Scholar	\$27,938	\$34,147

Research Assistant (Type A)	\$27,938	\$34,147
Research Assistant (Type B)	\$30,368	\$37,116
Research Assistant (Type C)	\$33,008	\$40,343
Research Associate	\$37,134	\$45,386
All Others	\$45,386	\$55,472

Salary floors for 9-month appointments are 9/11 of the 12-month salary floor.

b. Through June 30, 2023, the minimum salary floor for Pro Tem and Visiting bargaining unit faculty members will be 90% of the corresponding Career floor in subsection (a). Effective July 1, 2023, the The minimum salary floors for instructional Pro Tem and Visiting bargaining unit faculty members are will be 90% of the corresponding Career floor in subsection (a b).

c. **Postdoctoral Scholars:** Each department or unit that hires Postdoctoral Scholars will maintain a unit-based salary floor that is no less than the Research Associate salary floor in Section 3.a. Departments or units reserve the right to pay at a higher level, so long as salary equity by years of service is maintained. When a Postdoctoral Scholar's appointment annual contract is renewed, they shall receive an increase to base salary of at least 0.50%. Postdoctoral Scholars are not eligible for merit or across the board salary increases pursuant to this Article.

- 141i.NIH Minimum. The minimum salary floor for Postdoctoral Scholars on 12-142month appointments funded by NIH grants will be no less than the amounts set143according to the NIH Postdoctoral minimum salary schedule and the floor will144be adjusted each year pursuant to that NIH schedule. Postdoctoral Scholars under145this section shall not be entitled to any merit or across the board increases146pursuant to this Article.
- Other Postdoc Minimum. The minimum salary floor for all other Postdoctoral Scholars is the Research Associate salary floor under 5.b. Postdoctoral Scholars under this section shall be eligible to receive merit or across the board increases pursuant to this Article. No current bargaining unit faculty member in the Postdoctoral Scholar classification will have their base salary reduced with the introduction of non-NIH salary floor under this section. Postdoctoral scholars who perform teaching duties will receive the equivalent pay for their teaching responsibilities, or their Postdoctoral salary floor, whichever is higher.
- d. The following minimum salary floors will be in effect for all bargaining unit faculty
 members in the Career, Postbaccalaureate Scholar, and Retired classifications:
 i. PE/Rec
 \$26,000
 ii. Postbaccalaureate Scholar
 \$30,600

160	іі. 	<u>Postbaccalaureate Scholar</u>	\$30,600
161		-Research Assistant (Type A)	\$30,600

 iv.—Research Assistants (Pre-2022 Types, Type B, and Type C) \$34,000 v.—All Others \$39,000 v.—All Others \$39,000 c. As of July 1, 2023, the following minimum salary floors will be in effect for all bargaining unit faculty members in the Career, Postbaccalaureate Scholar, and Retired classifications: Section 5. Promotion and Review Related Salary Increases. All increases under this section will become effective September 16 for 9-month appointments and July 1 for 12-month appointments following the date of the review decision. To the extent a review decision is delayed by the University an increase will be made retroactively to the dates above, as appropriate. a. Promotion Increases. All bargaining unit faculty members who achieve a promotion in rank will receive an increase of at least-8% 10%-of base salary. b. Sixth-Year Post-Tenure Review Increases. Full professors who successfully complete (meets expectations in all areas or exceeds expectations in all areas or least 8% 10% of base salary. b. Sixth-Year Post-Tenure Review Increases. Full professors who successfully complete subsequent major reviews will receive an increase of at least 4% 6% for meeting expectations in all areas or exceeds are as a salary. c. Career Continuous Employment Review Increases. Career faculty at the highest rank in their category or in a single rank category who successfully complete (meets or exceeding expectations in all areas) their first a continuous employment review will receive an increase of at least 4% 6f for meeting expectations in all areas or at least 4% 6f for meeting expectations in all areas or exceeding expectations in all areas. Career faculty who successfully complete (meets or exceeding expectations in all areas) their first a continuous employment review will receive an increase of at least 4% 6f for meeting expectations in all areas or at least 4% 6f for exceeding expect
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Section 6. Retention Adjustments. To facilitate retention salary adjustments, the Office of the Prevent will maintain a attention calary adjustment radius, neutral on their website
199 the Provost will maintain a retention salary adjustment policy, posted on their website,
200 describing the criteria and procedures to be used in making retention adjustments for
201 bargaining unit faculty members. The Office of the Provost will notify the Union of any
202 retention adjustments made to the salary of a bargaining unit faculty member as well as
203 denials of retention efforts.
204
Section 7. Payment of Salary. Bargaining unit faculty members may opt to be paid in 12 equal
206 monthly installments consistent with IRS regulations. Salary shall be paid by direct deposit
except in the case of emergency or unless another method of payment is required by law.

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208 209 210 211 212 213 214 215 216 217	to repo Univer member shall b payme the Un Univer	ning unit faculty members are responsible for checking their pay stub each pay period and ort any discrepancies (e.g., overpayment, underpayment, deduction errors, etc.) to the rsity in a timely manner. If the University fails to issue pay to a bargaining unit faculty er on time (including but not limited to salary, stipends, overloads, awards), the University e liable for any costs incurred by the bargaining unit faculty member as a result of late nt, including but not limited to overdraft fees and late fees assessed for household bills. If iversity is more than five days late in issuing a bargaining unit faculty member's pay, the sity shall also provide the affected bargaining unit faculty member an additional \$50 per til their full salary is issued.		
218	Sectio	n 9. Reimbursements. The University shall reimburse bargaining unit faculty members		
219		ir approved expenses (including but not limited to travel, purchases, payroll expenses, and		
220		properly substantiated business and research expenses) in a timely manner. If the		
221	-	sity fails to pay such reimbursements within 35 days, the University shall also provide		
222		d bargaining unit faculty members an additional \$50 per day until the reimbursement has		
223	been is			
224				
225	Sectio	n 8. Alternative Program Models. Notwithstanding other provisions of this agreement,		
226	assignments in programs that rely on alternative compensation models (where compensation is			
227	provided at a fixed rate outside regular salary) to be financially viable may be compensated at a			
228	rate to be agreed to by the University and the bargaining unit faculty member without regard to			
229	the bar	gaining unit member's existing base salary.		
230				
231 232	and flo	n 9. Workload Adjustments. Both parties recognize that professional responsibilities ebb we throughout the year. The provisions of this section are not meant to address minor or		
233	norma	l fluctuations in workload.		
234	_	If a Community of Departiculation is in a solid for solid and the first state of ETE as here a		
235	a.	If a Career or Limited Duration bargaining unit faculty member has their FTE reduced		
236		with no demonstrable corresponding reduction in workload, then the bargaining unit faculty member's base salary will be increased in proportion to the FTE reduction.		
237 238		faculty member's base satary will be increased in proportion to the FTE reduction.		
230	h	If a Career or Limited Duration bargaining unit faculty member has their workload		
239	0.	significantly increased with no corresponding increase in FTE, then the bargaining unit		
241		faculty member's base salary will be increased in proportion to the workload increase.		
242		identif memoers case satury will be mercased in proportion to the workfoud mercase.		
243	c.	If a bargaining unit faculty member is paid an overload or stipend it must be for work		
244		above and beyond their regular workload. If the University ends an overload or stipend		
245		payment and a workload adjustment has not been made to account for the change, the		
246		bargaining unit faculty member will no longer be expected to complete the assignment		
247		which generated the overload or stipend.		
248		- 1		
249	Sectio	n 10. For a period of two years post layoff, Career faculty members who are laid off for		
250		nic or financial reasons (Article 16, Section 12.b & c.) and who are rehired in the same		
251	catego	ry must retain the same or greater FTE as of the time of layoff. Laid off Career faculty		
252	membe	ers hired back into the same department or unit will be hired back at the same or greater		

FTE and salary. 253

Section 11. Academic Year Appointment Half-Month Pay. Bargaining unit faculty members
 with academic year appointments (9-month) in positions that are exempt (salaried) will receive a
 full-half-month salary in September and in June at their respective monthly rate. This Section
 does not apply to those with otherwise partial-month appointments (i.e., single-term only
 appointments), those not employed in a respective month, or those who have elected a 12-month
 pay option.
 Section 13. Joint Committee on Equity. The Union and the University agree to form a Joint
 Committee on Equity (Joint Committee) shored with creating policies and procedures for

263 Committee on Equity (Joint Committee) charged with creating policies and procedures for
 264 guiding the distribution of equity pool money.

- a. Composition. The Joint Committee shall be made up of three members appointed by the
 Union and three members appointed by the University.
- b. Internal and External Equity. The Joint Committee is charged with establishing
 policies and procedures for guiding the distribution of the monies in the equity pools for
 internal and external equity (See Section 2). The Joint Committee will first calculate
 external equity raises and then, using the resulting salaries as the baseline, calculate
 internal equity raises.

_, _		internal equity fullees.
272	<u>c</u>	Publication. The policies established by the Joint Committee will be published on the
212	v .	Tublication . The policies established by the solid committee with be published on the
273		Academic Affairs website and provided by email to the Union.

- 274 d. Service Credit for Members. Whether by the Union or the University, any appointment
 275 of a bargaining unit member to the Joint Committee shall be considered a service
 276 obligation for that member during the period that the Joint Committee meets.
 277 Membership on the Joint Committee shall be considered equitably with other service
 278 obligations with respect to workload planning and any review of faculty activity
- including but not limited to merit raises, promotion and tenure reviews, and post-tenure
 or post-promotion reviews.
- 281
 e. Deadline. The work of the Joint Committee shall be completed October 31, 2025.
 282
 Should the Joint Committee fail to complete either the external or internal equity
- 283 adjustments by this date, the monies shall be distributed as across-the-board raises.